

11th September, 2024

VCL/SE/52/2024-25

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 516072
Through: BSE Listing Centre

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (East),
Mumbai -400 051
NSE Symbol : VISHNU
Through : NEAPS

Sub: Newspaper Advertisement - Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Dear Sir,

Pursuant to Regulation 30 read with Schedule III Para A and Regulation 47 of the SEBI Listing Regulations we enclose copies of the newspaper advertisements published in 'Financial Express' (English) All India Edition and 'Nava Telangana' (Telugu) Hyderabad edition on Wednesday, September 11, 2024, informing the members regarding the corrigendum to the Notice of the 31st Annual General Meeting issued by the Company.

The above information is also available on the website of the Company www.vishnuchemicals.com.

This is for your information and records.

Thanking You.

Yours faithfully,

For Vishnu Chemicals Limited



Vibha Shinde
Company Secretary & Compliance Officer

...continued from previous page.

BASIS FOR OFFER PRICE

Date of Allotment	Name of Allottee	Securities allotted	Nature of Allotment	Nature of Consideration	Total Consideration (in ₹ million)	Price per security (in ₹)
August 9, 2024	Augusta Investments II Pte. Ltd	3,256,115 Equity Shares	Conversion of CCPS to Equity Shares	Cash ^A	661.84	203.26 ^B
	Eight Roads Investments Mauritius II Limited (formerly known as FIL Capital Investments (Mauritius) II Limited)	11,630,889 Equity Shares	Conversion of CCPS to Equity Shares	Cash ^A	1,410.01	121.23 ^C
	360 ONE Special Opportunities Fund (formerly known as IIFL Special Opportunities Fund)	4,161,142 Equity Shares	Conversion of CCPS to Equity Shares	Cash ^A	819.83	197.02 ^D
	360 ONE Special Opportunities Fund - Series 2 (formerly known as IIFL Special Opportunities Fund - Series 2)	4,371,781 Equity Shares	Conversion of CCPS to Equity Shares	Cash ^A	861.33	197.02 ^D
	360 ONE Special Opportunities Fund - Series 3 (formerly known as IIFL Special Opportunities Fund - Series 3)	1,923,059 Equity Shares	Conversion of CCPS to Equity Shares	Cash ^A	378.88	197.02 ^D
	360 ONE Special Opportunities Fund - Series 4 (formerly known as IIFL Special Opportunities Fund - Series 4)	6,609,362 Equity Shares	Conversion of CCPS to Equity Shares	Cash ^A	1,302.18	197.02 ^D
	360 ONE Special Opportunities Fund - Series 5 (formerly known as IIFL Special Opportunities Fund - Series 5)	5,423,128 Equity Shares	Conversion of CCPS to Equity Shares	Cash ^A	1,068.46	197.02 ^D
	360 ONE Special Opportunities Fund - Series 6 (formerly known as IIFL Special Opportunities Fund - Series 6)	253,781 Equity Shares	Conversion of CCPS to Equity Shares	Cash ^A	49.99	197.02 ^D
	360 ONE Special Opportunities Fund - Series 7 (formerly known as IIFL Special Opportunities Fund - Series 7)	3,693,947 Equity Shares	Conversion of CCPS to Equity Shares	Cash ^A	727.78	197.02 ^D
	International Finance Corporation ^E	9,815,224 Equity Shares	Conversion of CCPS to Equity Shares	Cash ^A	3,319.99	338.25 ^F
	Varun Jaipuria	739,098 Equity Shares	Conversion of CCPS to Equity Shares	Cash ^A	249.99	338.25 ^F
	RJ Corp Limited	739,098 Equity Shares	Conversion of CCPS to Equity Shares	Cash ^A	249.99	338.25 ^F

^A Cash was paid at the time of allotment of CCPS or at the time of purchase of CCPS from other shareholders.
^B Based on the conversion price of the CCPS.
^C Average of the conversion price of the CCPS and the price at which CCPS were purchased from other shareholders.
^D This pertains to the conversion of the CCPS allotted to International Finance Corporation through a private placement of 84,91,048 CCPS, each for cash at a price of ₹391 per CCPS (including a premium of ₹371) aggregating to ₹3,319.99 million on April 22, 2024, which is within 18 months preceding the date of this Red Herring Prospectus, and more than 5% of the fully diluted paid-up share capital of the Company calculated before such transaction.
^E The price per share of our Company based on secondary sale/acquisitions of shares (equity convertible securities) No Equity Shares or convertible securities have been transacted (excluding by way of gifts) by the Selling Shareholders, or Shareholder(s) having the right to nominate director(s) on our Board, during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transactions and including employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transaction").
^F Since there are eligible transactions to report to under point (A) above, information of price per share of the last five primary or secondary transactions (where the Selling Shareholders or Shareholder(s) having the right to nominate Director(s) on our Board were a party to the secondary transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions has not been computed.

Type of Transaction	D. Weighted average cost of acquisition, floor price and cap price		
	WACA (₹) ⁽¹⁾	Floor Price (₹ 249 is 'X' times the WACA) ⁽¹⁾	Cap Price (₹ 263 is 'X' times the WACA) ⁽¹⁾
Weighted average cost of acquisition for last 18 months for primary/new issue of shares (equity/convertible securities) (excluding Equity Shares issued under any certificate stock option plan/scheme and issuance of bonus shares), during the 18 months preceding the date of this certificate, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	210.97	1.18 times	1.25 times
Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares (equity/convertible securities), where the Selling Shareholders or Shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA	NA	NA

(1) As certified by M/s Kumbhat & Co, Chartered Accountants, pursuant to their certificate dated September 9, 2024.

E. Justification for Basis of Offer Price
 1. The following provides a detailed explanation for the Offer Price/Cap Price being 1.25 times of weighted average cost of acquisition of Equity Shares that were issued by our Company or acquired or sold by the Selling Shareholders or Shareholder(s) having the right to nominate director(s) by way of primary and secondary transactions as disclosed above, in the last 18 months preceding the date of the Red Herring Prospectus compared to the Offer Price and financial ratios for the Financial Years 2024, 2023 and 2022.
 • According to the CRISIL Report, we are one of the leading players amongst India's diversified NBFCs in terms of Assets under Management ("AUM") as of March 31, 2024, with a business model diversified across offerings, sectors, products, geographies and borrower categories. Our AUM as on 31st March, 2024 was INR 117,100.19 million.
 • Since 2009, when we entered the financial inclusion space, we have facilitated financing of over ₹1.73 trillion that has impacted over 101.82 million lives across India, as of March 31, 2024.
 • We have robust risk management based on domain expertise, proprietary risk models and data repository driving asset quality. According to the CRISIL Report, we had one of the lowest gross non-performing assets ("GNPA") of 0.45% and net non-performing assets ("NPPA") of 0.08%, as of Fiscal 2024.
 • We have built an efficient and scalable business model, supported by our proprietary end-to-end integrated technology product suite customised to multiple sectors.
 • We maintain a well-diversified funding profile that is underpinned by our established relationships with our lenders and investors, proactive liquidity management system and strong credit rating.
 2. The following provides a detailed explanation for the Offer Price/Cap Price being 1.25 times of weighted average cost of acquisition of Equity Shares that were issued by our Company or acquired by the Shareholders with rights to nominate directors by way of primary and secondary transactions as disclosed above, in the last 18 months preceding the date of the Red Herring Prospectus in view of external factors, if any
 • India has low credit penetration compared with other developing countries in terms of credit to GDP ratio indicating significant untapped potential. Further, according to the World Bank's Global Findex Database 2021, 230 million unbanked adults live in India. Rural areas, which accounted for 47% of GDP, received only 9% of the overall banking credit, as of March 31, 2024, which also shows the vast market opportunity for banks and NBFCs to lend in these areas.
 • Indian retail credit market has grown at a strong pace over the last few years and is expected to further grow at a CAGR of 17-18% between Fiscals 2024 and 2026 to reach ₹100.9 trillion by Fiscal 2026. (Source: CRISIL Report) Our Company with strong sectoral expertise is well positioned to benefit from industry tailwinds.
 The Offer Price of ₹249 is 1.25 times of the face value of the Equity Shares and is justified in view of the above qualitative and quantitative parameters. The trading price of Equity Shares could decline due to factors mentioned in "Risk Factors" on page 38 of the RHP and you may lose all or part of your investments.

FOR FURTHER DETAILS, SEE "BASIS FOR OFFER PRICE" ON PAGE 166 OF THE RHP.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.
 The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and in compliance with Regulation 61 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-categories, Non-Institutional Bidders; and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, up to 590,874 Equity Shares of face value ₹10 each aggregating up to ₹5.90874 million will be available for allocation on a proportionate basis to Eligible Employees, subject to valid Bids being received from them at or above the Offer Price. All ASBA (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" beginning on page 546 of the RHP.
 Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are

advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.
 Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "History and Certain Corporate Matters" on page 318 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 578 of the RHP.
 Liability of the members of our Company: Limited by shares
 Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 1,600,000,000 divided into 160,000,000 Equity Shares of face value ₹ 10 each and ₹ 1,17,00,00,000 divided into 58,500,000 Preference Shares of face value of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 1,423,140,100 divided into 142,314,010 Equity Shares of face value ₹ 10 each. For details, please see the section titled "Capital Structure" on page 118 of the RHP.
 Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are R Sivabramaniyan and P N Palaniswami, each of whom subscribed to 9 equity shares of face value of ₹ 10 each. For details of the share capital history of our Company, please see the section titled "Capital Structure" on page 118 of the RHP.
 Listing: The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from each of the BSE and the NSE for the listing of the Equity Shares pursuant to their letters, each dated June 19, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC in accordance with the Companies Act. For details of the material contracts and documents that will be available for inspection from the date of this Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 579 of the RHP.
 Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 526 of the RHP for the full text of the disclaimer clause of SEBI.
 Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 529 of the RHP for the full text of the Disclaimer Clause of NSE.
 Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 529 of the Red Herring Prospectus for the full text of the Disclaimer Clause of BSE Limited.
 General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 38 of the RHP.

ASBA # Simple, Safe, Smart way of Application!!!

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.

UPI Now available in ASBA for Retail Individual Investors and Non-Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSB) or use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.
 ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in AASBA form and abroad prospectus and also please refer to the section "Offer Procedure" on page 546 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intmlid=35 and www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intmlid=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders bidding through the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited and HDFC Bank Limited have been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPICI at the toll free number: 18001201740 and mail id: ipo.upi@npici.org.in.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: + 91 22 6807 7100 E-mail: northernarc.ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact Person: Rupesh Khan SEBI Registration No.: INM00011179</p>	<p>Axis Capital Limited 1st Floor, Axis House, P.B. Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: northernarc.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact Person: Pratik Pednekar/Mayuri Arya SEBI Registration No.: INM000012029</p>	<p>Citigroup Global Markets India Private Limited 12th Floor, First International Financial Center, G - Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 098, Maharashtra, India Tel: +91 22 6175 9999 E-mail: northernarcipo@citi.com Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm Investor grievance e-mail: investors.cgmb@citi.com Contact Person: Dylan Fernandes SEBI Registration No.: INM000010718</p>	<p>KFin Technologies Limited Serlingem Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India Tel: +91 40 6716 2222 E-mail: nacl@kfintech.com Website: www.kfintech.com Investor grievance e-mail: enward.ris@kfintech.com Contact Person: M. Murali Kinshard SEBI Registration No.: INR000000221</p>	<p>Prakash Chandra Panda Northern Arc Capital Limited No. 1, Kanagan Village, 10th Floor, IITM Research Park, Taramani, Chennai - 600 113, Tamil Nadu, India Tel: +91 44 6668 7000 E-mail: investors@northernarc.com</p> <p>Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.</p>

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 38 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, and on the website of the Company at www.northernarc.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively.
Availability of the Bridged Prospectus: A copy of the bridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at www.northernarc.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively.
AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of **NORTHERN ARC CAPITAL LIMITED**, Tel: +91 44 6668 7000; **BRLMs: ICICI Securities Limited**, Tel: +91 22 6807 7100, **Axis Capital Limited**, Tel: +91 22 4325 2183 and **Citigroup Global Markets India Private Limited**, Tel: +91 22 6175 9999; and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.
Sub-Syndicate Members: International Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, Anand Share Consulting, ANS Pvt Limited, Ashwani Dandia & Co, Asit C Mehta Investment Intermediates Limited, Axis Securities Limited, Centrum Wealth Management Ltd, Choice Equity Broking Private Limited, Dalal & Broacha Stock Broking Pvt Limited, DB (International) Stock Brokers Ltd, Eureka Stock & Share Broking Services Ltd, G Raj & Co. (Consultants) Limited, HDFC Securities Ltd, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, JM Financial Services Ltd, Jhaveri Securities, Jobanputra Fiscal Services Pvt. Ltd, Kalpataru Multiplier Limited, Keynote Capitals Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, Lakshminthree Investment & Securities Pvt Limited, LKP Securities Limited, Venture Growth & Securities Ltd, Marwadi Financial Services, Mittal Oswal Financial Services Limited, Nirmal Bang Securities (Pvt) Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Rattal Share and Stock Brokers Ltd, RR Equity Brokers Pvt Limited, SBICAP Securities Limited, Sharekhan Ltd, SMC Global Securities Limited, Systematix Shares and Stocks (India) Limited, Tanna Financial Services, Trade Bulls Securities (P) Ltd, Yes Securities (Pvt) Limited
Escrow Collection Bank and Refund Bank: Kotak Mahindra Bank Limited • **Public Offer Account Bank:** HDFC Bank Limited • **Sponsor Banks:** Kotak Mahindra Bank Limited and HDFC Bank Limited
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Chennai, Tamil Nadu
 Date: September 10, 2024

For **NORTHERN ARC CAPITAL LIMITED**
 On behalf of the Board of Directors
 Sd/-
Prakash Chandra Panda
 Company Secretary and Compliance Officer

NORTHERN ARC CAPITAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on September 9, 2024. The RHP shall be available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.northernarc.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 38 of the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision and instead should place reliance on the RHP.
 This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside of the United States to investors in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

zydus **ZYDUS LIFESCIENCES LIMITED**
 [CIN L24290GJ1995PLC025878]

Regd. Office: Zydus Corporate Park, Scheme No. 83, Survey No. 536, Near Vaidhnadevi Circle, Khora, Gandhinagar, Sarikh, Gandhinagar Highway, Ahmedabad - 382481. Website: www.zyduslife.com
 Email: companysecretary@zyduslife.com Telephone: +91 79 48040000

NOTICE
 Notice is hereby given that the Company has received intimation from the following shareholder that the Share Certificates pertaining to the Equity Shares held by him as per the details given below have been lost / misplaced.

Sr. No.	Name of the shareholder	Distinctive Numbers	Folio Number	No. of Shares	Certificate No.
1.	Mahmood Yacoub	1904391-1905140	052800	750	1758

If the Company does not receive any objection within 7 days from the date of publication of this notice, the Company will proceed to issue duplicate Share Certificate to the aforesaid shareholder. People are hereby cautioned not to deal with the above Share Certificates anymore and the Company will not be responsible for any loss / damage occurring thereby.

For, ZYDUS LIFESCIENCES LIMITED
 Sd/- **DHAVAL N. SONI**
 COMPANY SECRETARY

Date : September 10, 2024
 Place : Ahmedabad

ਪੰਜਾਬ ਨੈਸ਼ਨਲ ਬੈਂਕ **punjab national bank**
 ... ਖਾਸੇ ਕਾ ਸਾਥੀ! ... the name you can BANK upon!

SHARE DEPARTMENT, BOARD & CO-ORDINATION DIVISION
PLOT No. 4, DWARKA SECTOR-10, NEW DELHI-110075
Email Id: hosd@pnb.co.in, Tel # 011-28044857

PUBLIC NOTICE

Notice is hereby given that Share Certificates of the Bank mentioned below have been reported lost/misplaced/stolen and the registered holder thereof has requested for issue of duplicate share certificates:

Sr. No.	Name of Shareholders	Folio No.	Share Certificate No.	Distinctive No. of Shares	No. of Shares
1.	Rupam Sachi	1445582	35099	6740735156-6740735385	230
		1445771	35105	6740736191-6740736305	115

In case any person has any claim in respect of the said shares/ any objection(s) for the issuance of duplicate certificate(s) in favour of the above stated shareholder(s) he/she/they should lodge their claim or objection within 15 days of the date of publication of this Notice. If within 15 days from the date hereof no claim is received by the Bank in respect of the said certificate(s), duplicate share certificate(s) letter(s) of confirmation will be issued. The public is hereby cautioned against dealing in any way with the above mentioned certificate(s).

For Punjab National Bank
 (Ekta Pasricha)
Date: 10.09.2024
Place: New Delhi
 Company Secretary

VISHNU **CHEMICALS LTD**
 CIN: L85200TG1993PLC046359

Regd. off. H. No. 8-2-293/82/23-C, Plot No. 23, Road No. 8, Film Nagar, Jubilee Hills, Hyderabad, Telangana - 500096, India Tel: +91-40-23327723, 040-23396817 Fax: +91-40-23314158.
 Email: investors@vishnuchemicals.com, www.vishnuchemicals.com

CORRIGENDUM TO THE NOTICE OF 31st ANNUAL GENERAL MEETING

The Corrigendum to the Notice of 31st Annual General Meeting ("AGM") is issued by Vishnu Chemicals Limited ("Company") for convening 31st Annual General Meeting of the Company on Friday, September 27, 2024 at 11.00 AM (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") for which purpose the registered office of the Company situated at Plot No C-23, Road No B, Film Nagar, Jubilee Hills, Hyderabad, Telangana- 500096 shall be deemed venue for the meeting. This corrigendum is to be read in conjunction with the AGM Notice dated August 28, 2024 as available on the website of the Company and Stock Exchanges where the shares of the Company are listed. The Notice of the AGM was dispatched to all the shareholders of the Company on September 3, 2024 in due compliance with the provisions of the Companies Act, 2013 and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India. This Corrigendum shall form integral part of the AGM Notice and has been sent through e-mail dated September 10, 2024 to all the shareholders of the Company to whom notice of AGM has been dispatched. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, other authorities and all other concerned persons are requested to take note of the new additions as stated in the corrigendum in connection with the business to be transacted at the AGM.
 Except as detailed in the corrigendum, all other particulars and details as mentioned in the AGM Notice dated August 28, 2024 shall remain unchanged.
 The corrigendum is available on the website of the Company at www.vishnuchemicals.com and on the websites of the Stock Exchanges viz. www.bseindia.com and www.nseindia.com.

For Vishnu Chemicals Limited
 Sd/-
Vibha Shinde
 Company Secretary & Compliance Officer
 M.No. F8486

Place: Hyderabad
 Date: September 10, 2024

